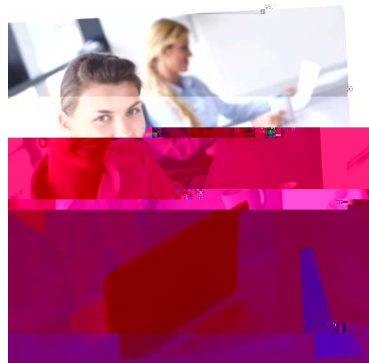


3URFXUHPH
3ROLF\ IRU
*RYHUQPHQ
6FKRROV

3URFXUHPHQW 'LYL

), 1\$/ Y



3ROLF\ 6WDWHPHQW

7KH SHRSOH RI 9LFWRULD H[SHFW WKH SXEOLF VHFWRU WR DFW ZLWK LQWHJ
SHUIRUPLQJ DOO DVSHFWV RI LWV YDULRXV UROHV 7KLV H[WHQG WR SURFX
*RYHUQPHQW VFKRROV FROOHFWLYHO\ 36FKRROV 7KLV 6FKRROV 3URFXUHP
RI WKH 9LFWRULDQ *RYHUQPHQW 3XUFKDVLRQJ %RDUG 9*3% ZKHUH DSSOLFDE

:KHUH WKH VFKRRO EHOLHYHV WKHUH WR EH UHDVRQ IRU DQ H[HPSWLRQ WKH FULWHULD DQG SURYLGH D GHWDLOHG UDWRQDOH WR WKH 63% 7KH 63% ZLOO JUDQWHG WKH VFKRRO PXVW XQGHUWDNH WKH SURFXUHPHQW SURFHVV LQ DQ H[HPSWLRQ LV GHQLHG WKH VFKRRO PXVW SURFXUH IURP RQH RI WKH SUH VHPDQDJHG FDWHJRUL\ (VFDODWLRQ SURFHVV IRU VFKRROV LV GHWDLOHG ZLWKL

3URFXUHPHQW 7RROV DQG 7HPSODWH

\$ VXLWH RI WRROV DQG WHPSODWHV LV DYDLWREOXS BRUWKHFKRROVOWRUFHPSODH SROLF\ DQG XQGHUWDNH SURFXUHPHQW DQW\PIHQWHVSHFLFLHQWKH 7KRROVDFG DUH PDQGDWRU\ IRU 6FKRROV WR XVH IRU FHUWDLQ SURFXUHPHQW DFWLYLWLW GLVFUHWLRQ ZKHQ GHWHUPLQLQJ ZKLFK WRROV DQG WHPSODWHV WR XVH IRU

&RQWUDFWLQJ

6FKRROV PXVW XVH WKH OHJDO FRQWUDFW WHPSODWHV SURYLGHG E\ WKH /HJ 6FKRROV 3URFXUHPHQW 3RUWDO 7KH SXUSRVH RI WKLV LV WR PLQLPLVH ULVN VKRXOG FRQWDFW WKH 63% VKRXOG WKH\ KDYH DQ\ TXHVWLRQV UHJDUGLQJ W 6FKRROV PXVW NHHS GRFXPHQWDWLRQ IRU DQ\ DUUDQJHPHQWV HQWHUHG LQW IRU DGGLWLRQDO FRQWUDFW PDQDJHPHQW UHTXLUHPHQWV

5HYLHZ 'DWH DQG *RYHUQDQFH RI

7KLV 3ROLF\ ZLOO EH UHYLHZHG E\ WKH 'HSDWRPHQW IRU IRU DQW\PIHQWZD WKH OHJLVODWLYH UHTXLUHPHQWV LV ILW IRU SXUSRVH IRU 6FKRROV DQG LV DFKL 'HSXW\ 6HFUHWDU\ RI WKH ,QIUDVWUXFWXUH DQG)LQDQFH 6HUFLFHV *URXS DQ 3ROLF\ LV RZQHG E\ WKH 3URFXUHPHQW 'LYLWLRQ ,QIUDVWUXFWXUH DQG)LQDQ 5HJLRQDO 6HUFLFHV *URXS *RYHUQDQFH UXOHV DUH GHWDLOHG ZLWKLQ WKH 7KH QH[W UHYLHZ F\FOH LV GXH IRU ~~WK DQW\PIHQW~~ WLRQ RQ RU EIRUH

9HUVLRQ &RQWURO

9HUVLRQ &RQWURO 1%4@0